



University of  
South Australia

# Successful Ageing in Australia



## Private wealth - considerations and outlook

Join us as we examine three different areas that relate to your financial wellbeing.

### Estate Planning and Superannuation

Matthew Tripodi - Partner (Super & Estates), Minter Ellison

As people approach or enter retirement, superannuation may well be their single biggest asset. What many people are not aware of is that superannuation is not an estate asset and therefore is not automatically covered by their Will. Also, the manner in which, and to whom, superannuation is left can also affect its taxation treatment. If superannuation is not dealt with correctly as part of an estate plan, this can lead to unintended consequences and significant costs, problems, disputes and delays. Matthew will discuss how superannuation fits into an estate plan, so that it is distributed in accordance with your wishes and in a tax-effective manner.

MinterEllison  
LAWYERS

### Financial markets and human behaviour

Stuart Cross - Director JBWere

Stuart will speak about the markets and how human behaviour affects investing.

His talk will shed light on topics such as recognising how we perceive losses and the illusions of gains, thus helping to avoid common mistakes in investing.

JBWere

### Housing bubble – Fact or Fiction?

Peter Koulizos - UniSA Lecturer and author of "Top Australian Suburbs"

Peter's presentation will give participants an insight into the current state of the property market. Could the catastrophic collapse of property markets overseas also happen here? Are we in a housing bubble or is this talk just a lot of hot air? Based on his extensive understanding of the local market, Peter will also examine the best investment suburbs in Adelaide.

**WHEN:** Friday 8 July 2011  
2.00pm – 4.00pm

**WHERE:** Barbara Hanrahan Building (Lecture theatre BH2-09)  
UniSA City West Campus, North Terrace, Adelaide  
(Access via the ground floor opposite Campus Central)

This is a free event. No tickets will be issued, however registration is essential.

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